

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



DMCI Holdings, Inc. DMC

PSE Disclosure Form 17-18 - Other SEC Forms/Reports/Requirements

| | |
|----------------------------------|--------------------------------|
| Form/Report Type | General Information Sheet 2016 |
| Report Period/Report Date | Aug 12, 2016 |

Description of the Disclosure

The Corporation hereby submits its General Information Sheet 2016 as required by the Securities and Exchange Commission to file within thirty (30) days after the date of the Annual Stockholders' Meeting of the Corporation.

Filed on behalf by:

| | |
|--------------------|-----------------------|
| Name | Herbert Consunji |
| Designation | Chief Finance Officer |



108112016004626



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder : Milfred Pagula Payao - COS

Receiving Branch : SEC Head Office

Receipt Date and Time : August 11, 2016 04:22:12 PM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. AS95002283
Company Name DMCI HOLDINGS INC.
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 108112016004626
Document Type GENERAL INFORMATION SHEET
Document Code GIS
Period Covered July 27, 2016
No. of Days Late 0
Department CED/CFD/CRMD/MRD
Remarks w/CD CERTIFICATION

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2016
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | | |
|---|---|---|
| CORPORATE NAME: DMCI Holdings, Inc. | | DATE REGISTERED: March 8, 1995 |
| BUSINESS/TRADE NAME: DMCI Holdings, Inc. | | |
| SEC REGISTRATION NUMBER: AS95002283 | | FISCAL YEAR: December 31 |
| DATE OF ANNUAL MEETING PER BY-LAWS: Last Wednesday of July | | CORPORATE TAX IDENTIFICATION NUMBER (TIN) 004-703-376 |
| ACTUAL DATE OF ANNUAL MEETING: July 27, 2016 | | WEBSITE/URL ADDRESS: www.dmciholdings.com |
| COMPLETE PRINCIPAL OFFICE ADDRESS: 3rd Floor Dacon Building, 2281 Don Chino Roces Avenue, Makati City | | E-MAIL ADDRESS: investor_inquiries@dmcinet.com |
| COMPLETE BUSINESS ADDRESS: 3rd Floor Dacon Building, 2281 Don Chino Roces Avenue, Makati City | | FAX NUMBER: 816-7362 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Sycip Gorres Velayo & Co. - Cyril Jasmine B. Valencia | SEC ACCREDITATION NUMBER (if applicable): 0012-FR-1 | TELEPHONE NUMBER(S): 888-3000 |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Holding Company | INDUSTRY CLASSIFICATION: | GEOGRAPHICAL CODE: |

===== INTERCOMPANY AFFILIATIONS =====

| SEC REGISTRATION NO. | PARENT COMPANY | ADDRESS |
|---------------------------------------|----------------------|--|
| N.A. | N.A. | |
| SEC REGISTRATION NO. | SUBSIDIARY/AFFILIATE | ADDRESS |
| D. M. Consunji, Inc. | 0000009439 | 2/F Dacon Bldg., 2281 Don Chino Roces Ave., Makati City |
| DMCI Project Developers, Inc. | AS95004137 | DMCI Homes Corporate Center, 1321 Apolinario St., Bangkal, Makati City |
| Semirara Mining and Power Corporation | 0000091447 | 2/F DMCI Plaza, 2281 Don Chino Roces Ave., Makati City |
| DMCI Power Corporation | CS200616055 | 3/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City |
| DMCI Mining Corporation | CS200708283 | DMCI Homes Corporate Center, 1321 Apolinario St., Bangkal, Makati City |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name:

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes No

Please check the appropriate box:

| | |
|--|---|
| <p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p> | <p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p> |
| <p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p> | <p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p> |
| <p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p> | <p>6. Company service providers which, as a business, provide any of the following services to third parties</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p> |
| | <p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p> |
| | <p>8. <input type="checkbox"/> None of the above</p> |
| | <p>Describe nature of business: Holding company</p> |

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its

Yes No

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: **DMCI Holdings, Inc.**

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

| | TYPE OF SHARES | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) (No. of shares X Par/Stated Value) |
|--------------|----------------|-----------------------|------------------|--|
| | Common | 199,000,000.00 | 1.00 | 19,900,000,000.00 |
| | Preferred | 100,000,000 | 1.00 | 100,000,000.00 |
| TOTAL | | 20,000,000,000 | TOTAL P | 20,000,000,000.00 |

SUBSCRIBED CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|--------------|----------------------|----------------|-----------------------|--|------------------|--------------------------|----------------|
| | 670 | Common | 11,309,589,979.00 | | 1.00 | 11,309,589,979.00 | |
| | 14 | Preferred | 3,780 | | 1.00 | 3,780.00 | |
| TOTAL | | | 11,309,593,759 | TOTAL | TOTAL P | 11,309,593,759.00 | |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|-----------------------------------|----------------------|----------------|----------------------|--|------------------|-------------------------|----------------|
| | 31 | Common | 1,967,880,021.00 | | 1.00 | 1,967,880,021.00 | |
| TOTAL | | | 1,967,880,021 | TOTAL | TOTAL P | 1,967,880,021.00 | |

Percentage of Foreign Equity : **AL** **1,967,880,021** **TOTAL** **TOTAL P** **1,967,880,021.00**

TOTAL SUBSCRIBED P **13,277,473,780.00**

PAID-UP CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|--------------|----------------------|----------------|-----------------------|------------------|--------------------------|----------------|
| | 670 | Common | 11,309,589,979.00 | 1.00 | 11,309,589,979.00 | |
| | 14 | Preferred | 3,780 | 1.00 | 3,780.00 | |
| TOTAL | | | 11,309,593,759 | TOTAL P | 11,309,593,759.00 | |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|-----------------------------------|----------------------|----------------|----------------------|------------------|-------------------------|----------------|
| | 31 | Common | 1,967,880,021.00 | 1.00 | 1,967,880,021.00 | |
| TOTAL | | | 1,967,880,021 | TOTAL P | 1,967,880,021.00 | |

TOTAL PAID-UP P **13,277,473,780.00**

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: DMCI Holdings, Inc.

DIRECTORS / OFFICERS

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | INC'R | BOARD | SEX | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|--|-------|-------|-----|-----------------|-------------------------------------|----------------|---|
| 1. ISIDRO A. CONSUNJI No. 7 Bauhinia St., Forbes Park, Makati City | Y | C | M | Y | President & CEO | | 100-985-420 Filipino |
| 2. CESAR A. BUENAVENTURA No. 58 Mckinley Road, Forbes Park, Makati City | N | M | M | Y | Vice Chairman | | 121-507-656 Filipino |
| 3. LUZ CONSUELO A. CONSUNJI Unit 20-B Luna Gardens Bldg., 21 Residential Drive, Rockwell Center, Makati City | N | M | F | Y | N/A | | 409-533-569 Filipino |
| 4. HERBERT M. CONSUNJI No. 1 Jasmine St. Mahogany Place 3, Taguig City | N | M | M | Y | Vice President & CFO | | 110-929-710 Filipino |
| 5. VICTOR A. CONSUNJI 4688 Pasay Road, Dasmarinas Village, Makati City | N | M | M | Y | N/A | | 100-985-438 Filipino |
| 6. JORGE A. CONSUNJI 4883 Pasay Road, Dasmarinas Village, Makati City | Y | M | M | Y | N/A | | 110-929-728 Filipino |
| 7. ANTONIO JOSE U. PERIQUET 27 Baraba St., South Forbes Park, Makati City | N | M | M | Y | Independent Director | | 203-006-677 Filipino |
| 8. HONORIO O. REYES-LAO #10 Dampol St. Damar Village, Quezon City | N | M | M | Y | Independent Director | | 125-401-609 Filipino |
| 9. NOEL A. LAMAN 5/F Valero Tower, 122 Valero St., Salcedo Village, Makati City | N | | M | Y | Corporate Secretary | | 104-112-228 Filipino |
| 10. MA. PILAR M. PILARES-GUTIERREZ 4/F Valero Tower, 122 Valero St., Salcedo Village, Makati City | N | | F | N | Assistant Corporate Secretary | | 214-788-468 Filipino |
| 11. MA. EDWINA C. LAPERAL 4688 Pasay Road, Dasmarinas Village, Makati City | N | M | F | Y | Treasurer | | 110-929-743 Filipino |
| 12. CRISTINA C. GOTIANUN 3/F Dacon Bldg., 2281 Don Chino Roces Avenue, Makati City | Y | | F | Y | Assistant Treasurer | | 163-77-902 Filipino |
| 13. VICTOR S. LIMLINGAN 108 Celery Drive, Valle Verde 5, Pasig City | N | | M | Y | Managing Director | | 123-105-024 Filipino |
| 14. DAVID M. CONSUNJI 4688 Pasay Road, Dasmarinas Village, Makati City | Y | | M | Y | Chairman Emeritus | | 112-322-093 Filipino |
| | | | | | | | |

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,
 SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION
 AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: DMCI Holdings, Inc.

TOTAL NUMBER OF STOCKHOLDERS:

701

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 700

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php 148,557,175,357.00

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|--|-------------------|--------|--|----------------|-------------------|---|
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | | |
| 1. REGISTERED SECURITIES List of Top 20 Stockholders is attached as Annex "A" | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 5. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 6. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 7. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | | |
| | | | TOTAL AMOUNT OF PAID-UP CAPITAL | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

| CORPORATE NAME: DMCI HOLDINGS, INC. | | | | | | |
|---|-------------------|--------|-----------------|---|----------------------|---|
| TOTAL NUMBER OF STOCKHOLDERS: 702 | | | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 702 | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: Php 148,657,175,357.00 | | | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (Php) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
| | TYPE | NUMBER | AMOUNT (Php) | % OF OWNER- SHIP | | |
| 15. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 16. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 17. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 18. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 19. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 20. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 21. OTHERS (Indicate the number of the remaining stockholders) | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| <small>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</small> | | | | | | |

GENERAL INFORMATION SHEET

STOCK CORPORATION

| PLEASE PRINT LEGIBLY | | | |
|---|---|--|---|
| CORPORATE NAME: DMCI Holdings, Inc. | | | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (Php) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | N/A | | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | N/A | | |
| 1.3 LOANS/ CREDITS/ ADVANCES | N/A | | |
| 1.4 GOVERNMENT TREASURY BILLS | N/A | | |
| 1.5 OTHERS | N/A | | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION | |
| N/A | | | |
| 3. TREASURY SHARES N/A | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED | |
| | none | | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: P8,610,215,902.00 | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: | | | |
| TYPE OF DIVIDEND | AMOUNT (Php) | DATE DECLARED | |
| 5.1 CASH | P0.24 special and P0.24 regular cash dividend/ common share | May 11, 2016 | |
| 5.2 STOCK | none | | |
| 5.3 PROPERTY | none | | |
| TOTAL | P6,373,185,600.00 | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: N/A | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| | none | | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | B S P | I C |
| TYPE OF LICENSE/REGN. | certificate of permit to offer securities for sale | N/A | N/A |
| DATE ISSUED: | Aug. 17, 1995 | | |
| DATE STARTED OPERATIONS: | | | |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php) Php 5,719,699.26 | TOTAL NO. OF OFFICERS Seven (7) | TOTAL NO. OF RANK & FILE EMPLOYEES Six (6) | TOTAL MANPOWER COMPLEMENT Thirteen (13) |
| NOTE: USE ADDITIONAL SHEET IF NECESSARY | | | |

I, NOEL A. LAMAN, CORPORATE SECRETARY OF THE ABOVE-MENTIONED
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF EIGHT (8) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS AUG 09 2016 IN MAKATI CITY, PHILIPPINES.


(SIGNATURE)

SUBSCRIBED AND SWORN TO before me this AUG 09 2016 in Makati City, Philippines, affiant who is personally known to me and whose identity I have confirmed through his Passport No. EC1231940 issued at Metro Manila on May 27, 2014, bearing the affiant's photograph and signature, and who showed to me his Community Tax Certificate No. 05125601 issued on February 4, 2016 in Makati City, Philippines.

DOC. NO. 495 :
PAGE NO. 106 :
BOOK NO. III :
SERIES OF 2016 :


ERINE VANESSA D. LUMANOG

Notary Commission No. 1156
Commission expires on December 31, 2016
Roll No. 64921
Notary Public
Erine Vanessa D. Lumanog
San Jose Law Firm
The Valero Tower, 122 Videro Street
Salcedo Village, Makati City
PTR No. 5321583; 01-04-2016; Makati City
IBP No. 1015932-01-04-2016; PPLM Chapter
Roll No. 64921



DMCI HOLDINGS, INC. (COMMON)
 LIST OF TOP 100 STOCKHOLDERS
 AS OF JULY 27, 2016

| | Name | No. of Shares | Percentage | Tax Identification No. |
|----|---------------------------------------|---------------|------------|------------------------|
| 1 | DACON CORPORATION | 6,838,807,440 | 51.506857% | 000-343-118-000 |
| 2 | DFC HOLDINGS, INC. | 2,379,799,910 | 17.923595% | 006-913-753-000 |
| 3 | PCD NOMINEE CORPORATION (FOREIGN) | 2,052,915,897 | 15.461650% | 004-774-849-000 |
| 4 | PCD NOMINEE CORPORATION (FILIPINO) | 1,564,072,431 | 11.779898% | 004-774-849-000 |
| 5 | DMCI RETIREMENT PLAN | 99,900,000 | 0.752402% | 237-996-663-000 |
| 6 | BERIT HOLDINGS CORPORATION | 99,694,000 | 0.750851% | 006-936-923-000 |
| 7 | FERNWOOD INVESTMENT, INC. | 74,859,030 | 0.563805% | 234-320-489-000 |
| 8 | GUADLUPE HOLDINGS, CORP. | 54,588,045 | 0.411133% | 007-249-170-000 |
| 9 | DOUBLE SPRING INVESTMENTS CORPORATION | 19,693,745 | 0.148325% | 234-320-341-000 |
| 10 | AUGUSTA HOLDINGS, INC. | 19,039,670 | 0.143398% | 007-431-514-000 |
| 11 | DMCI RETIREMENT FUND | 13,000,000 | 0.097910% | 246-144-911-000 |
| 12 | MA. EDWINA/MIGUEL DAVID C. LAPERAL | 2,750,000 | 0.020712% | 110-929-743-000 |
| 13 | YNTALCO REALTY DEVT. CORPORATION | 2,500,000 | 0.018829% | 230-612-138-000 |
| 14 | BENIGNO DELA VEGA | 2,050,000 | 0.015440% | 110-985-348-000 |
| 15 | WINDERMERE HOLDINGS, INC. | 1,905,715 | 0.014353% | 007-989-801-000 |
| 16 | AO ZHENG | 1,840,000 | 0.013858% | 110-925-562-000 |
| 17 | XIUFEN LI | 1,830,000 | 0.013783% | 125-352-423-000 |
| 18 | MAKATI SUPERMARKET CORP. | 1,727,500 | 0.013011% | 000-129-928-000 |
| 19 | ENRIQUE G. FILAMOR | 1,570,000 | 0.011825% | 136-610-782-000 |
| 20 | JABBERWOCK HOLDINGS INC. | 1,277,414 | 0.009621% | 008-658-406-000 |

TOTAL **13,233,820,797** **99.6713%**

TOTAL NO. OF SHARES : **13,277,470,000**

TOTAL NO. OF DISTINCT STOCKHOLDERS : **700**

TOTAL NO. OF ACCOUNTS : **700**

CERTIFICATION

In compliance with Memorandum Circular No. 6 dated April 7, 2006 issued by the Securities and Exchange Commission (SEC), I submit herewith the diskette containing the GENERAL INFORMATION SHEET of DMCI HOLDINGS, INC. for the year 2016.

I certify that the diskette contains the same data in four (4) hard copies submitted to the SEC.


NOEL A. LAMAN
Corporate Secretary

SUBSCRIBED AND SWORN TO BEFORE ME, a Notary Public for and in the City of Makati, Philippines, this AUG 09 2016, by the affiant, whose identity I have confirmed through his Passport No. EC1231940 issued on May 27, 2014 at DFA-Manila, bearing the affiant's photograph and signature, and who showed to me his Community Tax Certificate No. 05125601 issued at Makati City, on February 4, 2016.

Doc. No. 496 ;
Page No. 101 ;
Book No. III ;
Series of 2016.




ERLAINE VANESSA D. LUMANOG
Appointment No. M-456
Notary Public - City of Makati
Until 31 December 2016
Castillo Laman Tan Pantaleon
& San Jose Law Firm
The Valero Tower, 122 Valero Street
Salcedo Village, Makati City
PTR No. 5321583 ;01-04-2016;Makati City
IBP No. 1015932;01-04-2016;PPLM Chapter
Reli No. 64921